

MitonOptimal ASTUTE Bold Model - Allan Gray



As of 2026/04/30

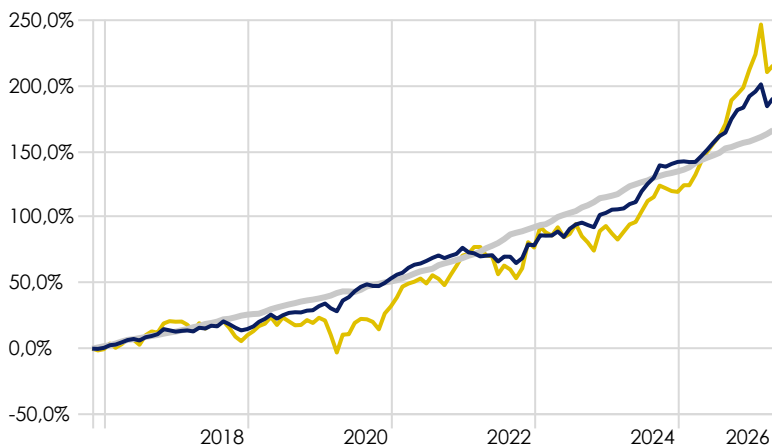
Fund Specifics

Lead Manager	Jacques de Kock, MitonOptimal
Co-Manager	Roeloff Horne, MitonOptimal
Return Objective	RSA CPI +6%
Benchmark	FTSE/JSE All Share TR ZAR
Annual Mandate Fee (%)	0,35
TER (%)*	3,71

Fund Holdings

Fund Name	Portfolio Weighting %
Peregrine Capital High Growth RHF - A	20,00
Steyn Capital Daily-Liquidity FR RHF	20,00
36ONE Prescient Retail Hedge CL 1	15,00
Amplify SCI Income Plus Retail Hdg Fd A1	15,00
Amplify SCI Managed Equity Ret Hdg Fd A1	15,00
Amplify SCI Active Equity Retail Hdg A1	10,00
Amplify SCI Absolute Income Ret Hdg FdA1	5,00

Investment Growth

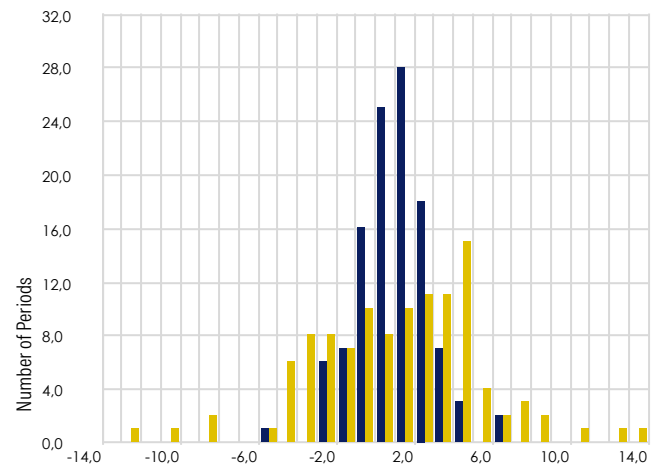


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■ RSA CPI +6%

■ FTSE/JSE All Share TR ZAR

Monthly Return Distribution



Calendar Year Returns

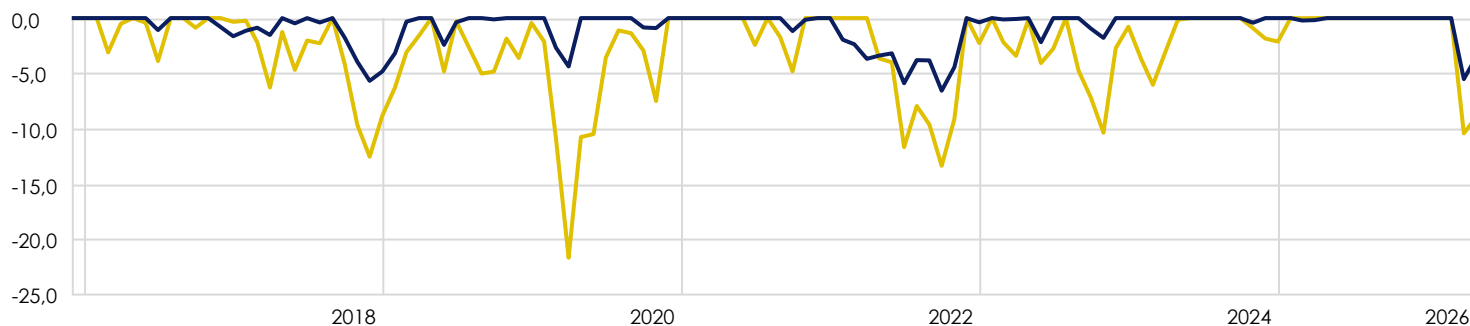
	2021	2022	2023	2024	2025	YTD
MitonOptimal ASTUTE Bold Model - Allan Gray	15,22	1,04	13,83	19,08	20,61	-0,54
RSA CPI +6%	11,74	13,92	11,87	9,07	9,71	3,31
FTSE/JSE All Share TR ZAR	29,23	3,58	9,25	13,44	42,40	1,02

Trailing Returns

Calculation Benchmark: RSA CPI +6%

	YTD	1 Year	3 Years	5 Years	7 Years
MitonOptimal ASTUTE Bold Model - Allan Gray	-0,54	17,82	15,37	12,12	12,68
RSA CPI +6%	3,31	9,33	9,95	11,11	10,77
FTSE/JSE All Share TR ZAR	1,02	30,14	17,93	15,88	14,26

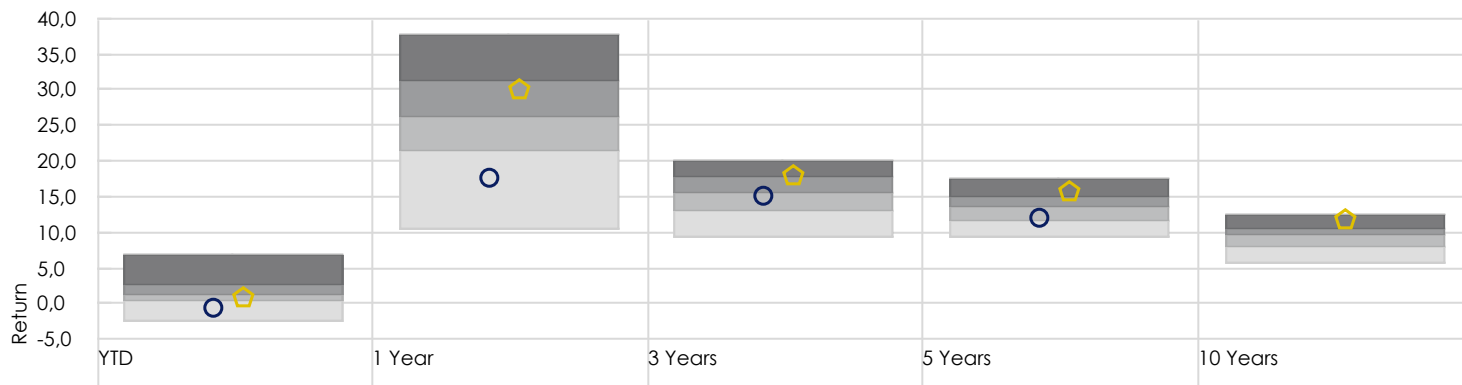
Drawdown



Performance Relative to Peer Group

Peer Group (5-95%): Open End Funds - ASISA Sector (South Africa) - (ASISA) South African EQ General

■ Top Quartile ■ 2nd Quartile ■ 3rd Quartile ■ Bottom Quartile



Drawdown Statistics

Calculation Benchmark: FTSE/JSE All Share TR ZAR	
Max Drawdown	-6,58
Max Drawdown # of Periods	9,00
Max Drawdown Peak Date	2022/01/01
Max Drawdown Valley Date	2022/09/30
Up Period Percent	73,45
Down Period Percent	26,55
Worst Quarter	-3,69
Best Quarter	11,82

Risk Statistics

Calculation Benchmark: FTSE/JSE All Share TR ZAR	
Std Dev	6,43
Sortino Ratio	0,53
Up Capture Ratio	49,51
Down Capture Ratio	15,28
Sharpe Ratio	0,38
Value at Risk	3,28

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■ FTSE/JSE All Share TR ZAR

Monthly Returns

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year
2026	1,24	1,84	-5,53	2,11									0,89
2025	0,17	-0,22	0,04	1,84	2,01	2,07	1,94	1,06	3,85	2,56	0,60	3,06	20,61
2024	1,20	0,13	0,34	1,60	0,73	3,85	2,63	2,04	4,09	-0,42	0,88	0,65	19,08
2023	4,28	-0,12	0,04	1,64	-2,18	3,32	1,74	0,73	-0,94	-0,86	4,87	0,76	13,83
2022	-1,96	-0,41	-1,36	0,31	0,21	-2,80	2,23	-0,03	-2,85	2,28	6,16	-0,39	1,04
2021	1,89	0,94	2,41	1,43	0,58	1,17	1,40	1,09	-1,18	1,04	0,85	2,69	15,22
2020	1,49	-2,69	-1,74	6,35	1,90	3,19	2,36	1,32	-0,85	-0,06	1,62	2,24	15,86
2019	1,73	2,96	1,93	2,62	-2,43	2,11	1,42	0,39	-0,12	1,06	0,25	2,42	15,17
2018	0,51	0,28	-0,67	2,47	-0,48	1,83	-0,40	3,23	-1,77	-2,23	-1,79	0,90	1,72
2017	1,99	0,47	1,59	1,69	0,79	-1,09	2,35	0,86	1,24	3,48	-0,80	-0,85	12,25
2016													0,81

NOTE: The portfolio information reflected on this document is for illustration purposes only. All data provided on this illustration before January 2023 is back tested and should not be relied upon for future expectations. We make use of Morningstar as a provider thereof the data provided on this document are as it is received from Morningstar. Care has been taken to ensure that the information is correct but the suppliers neither warrant, represent nor guarantee the contents of the information, nor do they accept any responsibility for errors, inaccuracies, omissions, or any inconsistencies herein. The Model TER (% of the value of the financial product was incurred as expenses relating to the administration of the financial product. A higher TER does not necessarily imply a poor return, nor does a low TER imply a good return. The current TER may not necessarily be an accurate indication of future TERs. It should not be considered in isolation as returns may be impacted by many factors over time including market returns, the type of financial product, the investment decisions of the investment manager and the TER. All data and performance figures are inclusive of the underlying fund fees as well as the 0,35% (ex VAT) model mandate fee and a platform fee of 0,45% (ex VAT) but does not include the advisor fee. All fees are ex VAT.

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